**INTEREST RATES MARKET NOTICE**

**Date: 8 May 2015**

**Subject:** New Financial Instrument Listing

***(VUKILE PROPERTY FUND LIMITED –“VKC07”)***

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The JSE Limited has granted a listing to **VUKILE PROPERTY FUND LIMITED** on Interest Rate Market with effect from 11 May 2015**.**

**INSTRUMENT TYPE: FIXED RATE NOTE**

**Bond Code** VKC07

**Nominal Issued** R 200,000,000.00

**Issue Price** 97.7600160%

**Coupon** 7.2300%

**Coupon Rate Indicator** Fixed

**Trade Type** Price

**Final Maturity Date** 4 September 2015

**Books Close** 25 August 2015

**Interest Payment Date(s)** 4 September 2015

**Last Day to Register** By 17:00 on24 August 2015

**Issue Date** 11 May 2015

**Date Convention** Following

**Interest Commencement Date** 5 March 2015

**First Interest Payment Date** 4 September 2015

**ISIN No.** ZAG000126095

**Additional Information** Senior, Unsecured

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/VKC07%20Pricing%20Supplement%2020150511.PDF](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/VKC07%20Pricing%20Supplement%2020150511.PDF)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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